Mining Makes Arizona

ARIZONA MINING association

ARIZONA MINING
ECONOMIC IMPACT: 2026

Mining is essential to Arizona's economy—powering jobs, generating tax revenue, buying from local businesses, and supporting communities across the state.

IMPACT SUMMARY

DIRECT IMPACTS		SECONDARY IMPACTS		TOTAL IMPACTS
$15.8 BILLION IN OUTPUT	+	$9.7 BILLION IN OUTPUT	=	$25.5 BILLION IN OUTPUT
17,953 JOBS		50,792 JOBS		68,745 TOTAL JOBS
$2.3 BILLION IN PERSONAL INCOME		$3.9 BILLION IN PERSONAL INCOME		$6.2 BILLION IN PERSONAL INCOME

Including direct and secondary impacts, the total economic impact of the Arizona mining industry is **$25.5 billion** in output and **68,745** total jobs, with **$6.2 billion** in personal income to workers and proprietors. The mining industry contributes **$14.1 billion** in value added to Arizona's Gross Domestic Product and generates **$940.2 million** in state and local tax revenues.

MINING DRIVES ARIZONA

Supplying the critical minerals our state and nation rely on for:

ENERGY TRANSITION

Copper and molybdenum are vital for clean energy, storage, and the electrical grid.

NATIONAL SECURITY

Critical minerals strengthen U.S. supply chains and reduce dependence on foreign sources.

TECHNOLOGY & COMPUTING INFRASTRUCTURE

Minerals are essential for semiconductors, data centers, and advanced computing.

INFRASTRUCTURE & CONSTRUCTION

Aggregates, cement, and other minerals build roads, schools, homes, and critical infrastructure.

HEALTHCARE & EVERYDAY PRODUCTS

Minerals are used in medicines, devices, and countless everyday products.

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WHY THIS MATTERS IN RURAL ARIZONA

68,745 JOBS
supporting families and communities across Arizona

$6.1 BILLION
in gross domestic product or annual purchases for Arizona

$940.2 MILLION
in state and local tax revenue (annual)

Significant investment in rural counties and infrastructure

ECONOMIC IMPACT OVERVIEW

Measure	Direct	Secondary (Indirect & Induced)	Total
OUTPUT (goods & services)	$15.8 BILLION	$9.7 BILLION	$25.5 BILLION
JOBS	17,953	50,792	68,745
PERSONAL INCOME	$2.3 BILLION	$3.9 BILLION	$6.2 BILLION
VALUE ADDED (Contribution to GDP)	$8.1 BILLION	$6.0 BILLION	$14.1 BILLION

Totals may not add due to rounding.

RURAL COUNTY IMPACT

Direct output and employment measure mining production and mining jobs in each Arizona county. Total output and employment include all direct and secondary multiplier effects of mining activity in that county.

Arizona County	Direct Output ($ millions)	Direct Employment	Total Output ($ millions)	Total Employment
Apache	$0.0	0	$0.0	0
Cochise	$37.6	55	$60.7	211
Coconino	$37.1	57	$59.9	219
Gila	$2,943.8	1,844	$4,754.3	7,060
Graham	$1,361.2	2,006	$2,198.4	7,683
Greenlee	$3,738.6	4,646	$6,037.9	17,789
La Paz	$4.2	7	$6.9	26
Maricopa	$2,979.4	3,149	$4,811.8	12,057
Mohave	$191.5	291	$309.3	1,113
Navajo	$0.0	0	$0.0	0
Pima	$2,548.1	3,235	$4,115.3	12,388
Pinal	$856.7	1,222	$1,383.5	4,679
Santa Cruz	$2.5	9	$4.0	34
Yavapai	$1,084.3	1,432	$1,751.2	5,483
Yuma	$1.6	1	$2.6	4
County Impacts	$15,786.8	17,953	$25,495.7	68,745

Totals may not add due to rounding.

DRIVING THE ECONOMY THROUGH SUPPLIER SPENDING

Arizona mining companies purchase more than $5.0 billion annually in goods and services from Arizona businesses.

Top Arizona supplier categories include:

- Professional & Business Services
- Transportation & Logistics
- Manufacturing & Fabricated Metals
- Construction & Maintenance
- Computing, Data Processing & IT Services
- Mining Equipment, Parts & Supplies
- Hospitality, Food & Other Local Services

TAX REVENUE GENERATED BY MINING (ANNUAL)

State Taxes
$522.0 MILLION

Local Taxes
$418.2 MILLION

Total State & Local Tax Revenue
$940.2 MILLION

PUBLIC SERVICES SUPPORTED BY MINING

Tax revenue from mining helps fund the services rural communities rely on.

- Education & Schools
- Public Safety
- Roads & Infrastructure
- Healthcare Services
- Water & Environmental Programs
- Community Services

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